

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re:	)	Case No. <b>02 B 02474</b>
	)	(Jointly Administered)
	)	Chapter 11
<b>KMART CORPORATION, et al.</b>	)	
	)	
	)	Hon. Susan Pierson Sonderby
Debtors.	)	

**NOTICE OF FILING**

To: See Attached Service List

PLEASE TAKE NOTICE that on February 1, 2002, the United States Trustee by his attorney, Kathryn Gleason, caused a copy of the **NOTICE OF APPOINTMENT OF FINANCIAL INSTITUTIONS' COMMITTEE** to be filed with the Clerk of the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, a copy of which is attached hereto and herewith served upon you.

Kathryn Gleason, Attorney  
Attorney Id. No. 06196518  
OFFICE OF THE UNITED STATES TRUSTEE  
227 West Monroe, Suite 3350  
Chicago, Illinois 60606  
(312) 886-3327

**CERTIFICATE OF SERVICE**

I, Kathryn Gleason, Attorney, state that I caused a copy of the above **NOTICE OF FILING**, together with a **NOTICE OF APPOINTMENT OF FINANCIAL INSTITUTIONS' COMMITTEE**, to be mailed to all parties on the attached service list by placing the same in the United States Mail at 227 West Monroe, Chicago, Illinois, before the hour of 5:00 p.m. on February 1, 2002.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re:	)	Case No. <b>02 B 02474</b>
	)	(Jointly Administered)
	)	Chapter 11
<b>KMART CORPORATION</b> , et al.	)	
	)	
Debtors.	)	Hon. Susan Pierson Sonderby

**NOTICE OF APPOINTMENT OF  
FINANCIAL INSTITUTIONS' COMMITTEE**

The following persons, selected from creditors who are willing to serve, are hereby appointed as the financial institutions' committee in this case:

**CREDITOR**

**REPRESENTATIVE**

JP Morgan Chase  
380 Madison Avenue, Floor 9  
New York, NY 10017

Agnes L. Levy

Bank of New York  
One Wall Street  
New York, NY 10286

Harold F. Dietz

Fleet National Bank  
100 Federal Street  
Boston, MA 02110

James J. O'Brien

Wilmington Trust Co.  
520 Madison Avenue, 33<sup>rd</sup> Floor  
New York, NY 10022

James Nesci

HSBC Bank USA  
Issuer Services Department  
452 Fifth Avenue  
New York, NY 10018-2076

Robert Conrad

**CREDITOR**

**REPRESENTATIVE**

First Union National Bank  
1339 Chestnut Street  
Philadelphia, PA 19107

Jill W. Akre

Credit Suisse First Boston  
11 Madison Avenue  
New York, NY 10010

Sharon M. Meadows

RESPECTFULLY SUBMITTED,

IRA BODENSTEIN  
UNITED STATES TRUSTEE

DATE: \_\_\_\_\_

BY:

Kathryn Gleason, Esq.  
Attorney for the U.S. Trustee

**SERVICE LIST  
CASE NO. 02 B 2474**

John Wm. Butler, Jr.  
Skadden Arps Slate Meagher & Flom  
Suite 2100  
333 West Wacker Drive  
Chicago, IL 60606

Agnes L. Levy, Managing Director  
JP Morgan Chase  
380 Madison Avenue, Floor 9  
New York, NY 10017

Harold F. Dietz,  
Executive Vice President

Bank of New York  
One Wall Street  
New York, NY 10286

James J. O'Brien,  
Senior Vice President  
Fleet National Bank  
100 Federal Street  
Boston, MA 02110

James Nesci, Vice President  
Wilmington Trust Co.  
520 Madison Avenue, 33<sup>rd</sup> Floor  
New York, NY 10022

Robert Conrad, Vice President  
Issuer Services Department  
HSBC Bank USA  
452 Fifth Avenue  
New York, NY 10018-2706

Jill W. Akre  
First Union National Bank  
1339 Chestnut Street  
Philadelphia, PA 19107

Sharon M. Meadows,  
Managing Director  
Credit Suisse First Boston  
11 Madison Avenue  
New York, NY 10010

February 1, 2002

Sanjeev L. Khemiani, Vice President  
Agnes L. Levy, Managing Director  
JP Morgan Chase  
380 Madison Avenue, Floor 9  
New York, NY 10017

**Re: In re Kmart, et al.**  
**Case No. 02 B 2474**

Dear Ms. Khemiani and Ms. Levy:

This letter is your notification of your appointment to the financial institutions' committee in the above case.

Under Section 1102(a)(1) of the Bankruptcy Code, the U.S. Trustee is instructed to appoint a creditors' committee(s) from among those willing to serve on it.

The U.S. Trustee appreciates your cooperation in this matter. The powers and duties of the committee are to be found in Section 1103 of the Bankruptcy Code, as explained in the attached memorandum.

It is up to the members of the committee to contact each other and to set up meetings, elect a chairman if need be, and retain an attorney to be approved by the Court. Payment of the unsecured creditors' committee attorney is only by order of the Court, to be paid out of the Debtor's estate.

You will find enclosed the Notice of Appointment of Financial Institutions' Committee which has been filed with the Clerk of the Court. The members of the committee and their addresses are listed thereon.

In the event you have any questions, please feel free to call me.

Very truly yours,

IRA BODENSTEIN  
United States Trustee

By:  
Kathryn Gleason, Esq.  
Attorney for the U.S. Trustee

Enclosures

February 1, 2002

Harold F. Dietz,  
Executive Vice President  
Bank of New York  
One Wall Street  
New York, NY 10286

**Re: In re Kmart, et al.**

**Case No. 02 B 2474**

Dear Mr. Dietz:

This letter is your notification of your appointment to the financial committee in the above case.

Under Section 1102(a)(1) of the Bankruptcy Code, the U.S. Trustee is instructed to appoint a creditors' committee from among those willing to serve on it.

The U.S. Trustee appreciates your cooperation in this matter. The powers and duties of the committee are to be found in Section 1103 of the Bankruptcy Code, as explained in the attached memorandum.

It is up to the members of the committee to contact each other and to set up meetings, elect a chairman if need be, and retain an attorney to be approved by the Court. Payment of the unsecured creditors' committee attorney is only by order of the Court, to be paid out of the Debtor's estate.

You will find enclosed the Notice of Appointment of Committee of Unsecured Creditors which has been filed with the Clerk of the Court. The members of the committee and their addresses are listed thereon.

In the event you have any questions, please feel free to call me.

Very truly yours,

IRA BODENSTEIN  
United States Trustee

By:  
Kathryn Gleason, Esq.  
Attorney for the U.S. Trustee

Enclosures

February 1, 2002

James J. O'Brien,  
Senior Vice President  
Fleet National Bank  
100 Federal Street  
Boston, MA 02110

**Re: In re Kmart, et al.**  
**Case No. 02 B 2474**

Dear Mr. O'Brien:

This letter is your notification of your appointment to the financial committee in the above case.

Under Section 1102(a)(1) of the Bankruptcy Code, the U.S. Trustee is instructed to appoint a creditors' committee from among those willing to serve on it.

The U.S. Trustee appreciates your cooperation in this matter. The powers and duties of the committee are to be found in Section 1103 of the Bankruptcy Code, as explained in the attached memorandum.

It is up to the members of the committee to contact each other and to set up meetings, elect a chairman if need be, and retain an attorney to be approved by the Court. Payment of the unsecured creditors' committee attorney is only by order of the Court, to be paid out of the Debtor's estate.

You will find enclosed the Notice of Appointment of Committee of Unsecured Creditors which has been filed with the Clerk of the Court. The members of the committee and their addresses are listed thereon.

In the event you have any questions, please feel free to call me.

Very truly yours,

IRA BODENSTEIN  
United States Trustee

By:  
Kathryn Gleason, Esq.  
Attorney for the U.S. Trustee

Enclosures

February 1, 2002

James Nesci, Vice President  
Wilmington Trust Co.  
520 Madison Avenue, 33<sup>rd</sup> Floor  
New York, NY 10022

**Re: In re Kmart, et al.**  
**Case No. 02 B 2474**

Dear Mr. Nesci:

This letter is your notification of your appointment to the financial committee in the above case.

Under Section 1102(a)(1) of the Bankruptcy Code, the U.S. Trustee is instructed to appoint a creditors' committee from among those willing to serve on it.

The U.S. Trustee appreciates your cooperation in this matter. The powers and duties of the committee are to be found in Section 1103 of the Bankruptcy Code, as explained in the attached memorandum.

It is up to the members of the committee to contact each other and to set up meetings, elect a chairman if need be, and retain an attorney to be approved by the Court. Payment of the unsecured creditors' committee attorney is only by order of the Court, to be paid out of the Debtor's estate.

You will find enclosed the Notice of Appointment of Committee of Unsecured Creditors which has been filed the Clerk of the Court. The members of the committee and their addresses are listed thereon.

In the event you have any questions, please feel free to call me.

Very truly yours,

IRA BODENSTEIN  
United States Trustee

By:  
Kathryn Gleason, Esq.  
Attorney for the U.S. Trustee

Enclosures



February 1, 2002

Robert Conrad, Vice President  
Issuer Services Department  
HSBC Bank USA  
452 Fifth Avenue  
New York, NY 10018-2706

**Re: In re Kmart, et al.**  
**Case No. 02 B 2474**

Dear Mr. Nesci:

This letter is your notification of your appointment to the unsecured creditors' committee in the above case.

Under Section 1102(a)(1) of the Bankruptcy Code, the U.S. Trustee is instructed to appoint a creditors' committee from among those willing to serve on it.

The U.S. Trustee appreciates your cooperation in this matter. The powers and duties of the committee are to be found in Section 1103 of the Bankruptcy Code, as explained in the attached memorandum.

It is up to the members of the committee to contact each other and to set up meetings, elect a chairman if need be, and retain an attorney to be approved by the Court. Payment of the unsecured creditors' committee attorney is only by order of the Court, to be paid out of the Debtor's estate.

You will find enclosed the Notice of Appointment of Committee of Unsecured Creditors which has been filed with the Clerk of the Court. The members of the committee and their addresses are listed thereon.

In the event you have any questions, please feel free to call me.

Very truly yours,

IRA BODENSTEIN  
United States Trustee

By:  
Kathryn Gleason, Esq.  
Attorney for the U.S. Trustee

Enclosures